

Israel Early Adopters Academy Agenda

Session #	Topic	Sub Topic	Presenter	Date	Venue
1	Metadata Management	<ul style="list-style-type: none"> • • Metadata Editor • Bibliographic Profiles • Normalization Rules Global update (process with normalization rules) • One at a time update (on save and via enhance) • Authority records (global and local) • Staff search 	Yoel Kortick	28.7.2015	Hebrew University-Jerusalem
	Resource Management - Print	<ul style="list-style-type: none"> • Resource Editors • Import profiles (batch import) • Change physical items batch job 			
2	Resource Management - Electronic	<ul style="list-style-type: none"> • Staff search • Resource Editors • Local Collections vs. CZ Collections • Change Electronic Portfolio batch job • Loading portfolios • Exporting portfolios • Import profiles (batch import) • The Link Resolver 	Dana Sharvit	21/10/2015	Tel Aviv University
3	Acquisition	<ul style="list-style-type: none"> • Acquisition Infrastructure - Ledger/Funds/vendors/Licenses • End to End purchase workflow overview • Purchasing Print Material • Purchasing Electronic resources overview • Real Time Acquisition • EOD • Invoices +EDI 	Idan Hadari	17/11/2015	Tel Aviv University
		<ul style="list-style-type: none"> • Requests in Alma - hold 			

4	Fulfilment & Resource Sharing	<p>requests, digitization requests, move requests, booking requests</p> <ul style="list-style-type: none"> • Fulfillment infrastructures - policies, terms of use, and fulfillment units. Libraries, locations, desks and printers • Reading list management • Basics of resource sharing - partners, models & workflow • Broker model - workflows and configurations • Peer to peer model - physical and digital workflow 	Moshe Shechter	15/12/2015	Tel Aviv University
5	Analytics	<ul style="list-style-type: none"> • General Intro to Analytics • Creating Dynamic Reports • Accessing Reports (widget/dashboard/email) 	Yoel Kortick	12/01/2016	Tel Aviv University
6	Integrations	<ul style="list-style-type: none"> • Publishing to Primo • Publishing to 3rd Party platforms • ERP (Finance) for import and export of invoices • SIS (Users) Patron upload and synchronization • Self-Check • Fines and Fees (Bursar) export • Proxy (Resolver Proxy) for authentication and access to full text services • Developers network 	Ori Miller	21/9/2015	Tel Aviv University